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Jacqueline Marcus Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

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NOTICE OF CORRECTED EXHIBIT
WITH RESPECT TO NOTICE OF ADJOURNMENT OF HEARING ON
DEBTORS' APPLICATION TO ASSUME CERTAIN EXECUTORY CONTRACTS

PLEASE TAKE NOTICE THAT on July 3, 2013, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed a notice of adjournment [ECF No. 38404] (the "<u>Notice of Adjournment</u>")¹ of the hearing on their application to assume the executory contracts that are the subject of the objections identified on <u>Exhibit B</u> annexed thereto (the "Initial Exhibit"), as more fully described in the Notice of Adjournment.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file a corrected version of the Initial Exhibit, a copy of which is annexed hereto as Exhibit 1 (the "Corrected Exhibit supersedes the Initial Exhibit originally filed with the Court.

¹ Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Notice of Adjournment.

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PLEASE TAKE FURTHER NOTICE that a blacklined version of the

Corrected Exhibit that reflects the correction made to the Initial Exhibit is annexed hereto as

Exhibit 2.

PLEASE TAKE FURTHER NOTICE that notice of the Corrected Exhibit has

been served in accordance with the procedures set forth in the second amended order entered on

June 17, 2010 governing case management and administrative procedures for these cases [ECF

No. 9635] on (i) all parties who have requested notice in these chapter 11 cases and (ii) all

parties who filed an objection listed on the Initial Exhibit and/or the Corrected Exhibit.

PLEASE TAKE FURTHER NOTICE that, other than the Corrected Exhibit,

the Notice of Adjournment remains otherwise unaffected.

Dated: July 15, 2013

New York, New York

/s/ Jacqueline Marcus

Jacqueline Marcus

Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

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Attorneys for Lehman Brothers Holdings Inc.

and Certain of Its Affiliates

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Exhibit 1

(Corrected Exhibit)

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
1.	Limited Objection to Proposed Assumption of Executory Contracts (GMAC Mortgage, LLC)	21556	11/03/11
2.	Limited Objection of The Buck Institute For Age Research to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Amended Limited Objection of the Buck Institute for Age Research to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21599 and 21886	11/4/11 and 11/10/11
	Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Declaration of David R. Seligman in Support of Limited Objection of Liquidators of Lehman Brothers Australia		11/4/11 and 11/10/11
3.	Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Joinder of BNY Mellon Corporate Trustee Services Limited in Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21602, 21606, 21616, 21904 and	
	Objection of Liquidators of Lehman Brothers Australia Limited to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code Supplemental Objection and Joinder Of BNY Mellon Corporate Trustee Services Limited in Supplemental	21946	
	Objection of Liquidators of Lehman Brothers Australia Limited to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code		
4.	Limited Objection of Giants Stadium LLC to Debtors' Supplement to the Third Amended Joint Chapter 11 Plan	21604 and 21905	11/4/11 and 11/10/11
	Objection of Giants Stadium LLC to Debtors' Proposed Assumption of Terminated Contracts		
5.	Objection of The Loreley Noteholders to the Debtors Assumption of Certain Derivative Contracts	21634	11/4/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
6.	Objection of U.S. Bank National Association, not Individually but as Trustee, to Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Reservation of Rights of U.S. Bank National Association to Debtors' Motion Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code for Authorization to Establish Procedures for the Consensual Amendment and Assumption of Certain Non-Terminated Prepetition Derivative Contracts Objection of U.S. Bank National Association, not Individually but as Trustee, to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code Amendment to Exhibit A to the Objection of U.S. Bank National Association, Not Individually But as Trustee, To Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21655, 21833, 21922 and 22281	11/4/11, 11/9/11, 11/10/11 and 11/17/11
7.	Objection to Motion to Assume Executory Contract (United Church Of Christ Retirement Community, Inc. d/b/a Havenwood Heritage Heights)	21699	11/7/11
8.	Objection of ITV PLC And Carlton Communications Limited in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21802	11/9/11
9.	Objection and Reservation of Rights filed (Bell Trace Obligated Group)	21913	11/10/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
10.	Objection of Unicredit Bank AG, London Branch with Respect to Quartz Finance Public Limited Company Series 2004-1 Upper Thames EUR 25,000,000 Credit-Linked Synthetic Portfolio Notes Due 2043 to the Debtors' Proposed Assumption of an ISDA Master Agreement and the Transaction Thereunder Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan Limited Objection and Joinder of BNY Mellon Corporate Trustee Services Limited in the Objection of Unicredit Bank AG, London Branch with Respect to Quartz Finance Public Limited Company Series 2004-1 Upper Thames EUR 25,000,000 Credit-Linked Synthetic Portfolio Notes Due 2043 to the Debtors Proposed Assumption of An ISDA Master Agreement and the Transaction Thereunder Pursuant to the Confirmation of the Debtors Third Amended Joint Plan	21921 and 21959	11/10/11
11.	Objection of Unicredit Bank AG, London Branch with Respect to Ruby Finance Public Limited Company Series 2005-1 Class A2 Notes, Class A3 Notes, Class A4 Notes, Class A5 Notes, Class A6 Notes, Class A7 Notes, Class A8 Notes and Class A9 Notes to the Debtors' Proposed Assumption of ISDA Master Agreement and the Transactions Thereunder Pursuant to Confirmation of the Debtors' Third Amended Joint Plan	21929 and 21956	11/10/11
12.	Limited Objection and Joinder of BNY Mellon Ballyrock ABS CDO 2007-1 Limited's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21930	11/10/11
13.	Blackrock, Inc. Objection to Debtor's Proposed Assumption of Derivative Contracts	21932	11/10/11
14.	Principal Life Insurance Company Objection to the Debtors' Proposed Assumption of Derivative Contracts	21938	11/10/11
15.	Objection of Delphi Financial Group, Inc. to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21955	11/10/11
16.	Objection of Wellmont Health System to Debtors' Proposed Assumption of Certain Executory Contracts Pursuant to Third Amended Plan	21969	11/10/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
17.	Objection of the Bank of New York Mellon, as Agent, to Assumption of Sealink Funding Limited Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22004	11/11/11
18.	Objection of the Bank of New York Mellon, the Bank of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited to Assumption of Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Amendment to Bank of New York Mellon, the Bank of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited Amendment to Schedule 1 to the Objection of the Bank of New York Mellon, the Bank Of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited to Assumption of Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Inc. and its Affiliated Debtors	22010, 22766 and 22970	11/11/11, 12/2/11, and 12/5/11
19.	Objection and Reservation of Rights of Horizon II International Limited to the Debtors' Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22081	11/14/11
20.	Objection of CNP Assurances and Anthracite Investments (Ireland) PLC to Assumption of Derivatives Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22088	11/14/11
21.	Objection of Marietta Crossing Partners, LLC, Holcomb Bridge Partners, LLC, and Serrano Partners, LLC to Proposed Cure Amounts in Connection with the Assumption of Their Contracts	22089	11/14/11
22.	Objection of Anthracite Balanced Company (Discover 1) Ltd., et al to Assumption of Derivatives Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22175	11/15/11

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23.	Objection of Eurosail 2006-1 PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan Of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22222	11/16/11
24.	Limited Objection of Consumer Unsecured Reperforming Loans (CURL) PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22224	11/16/11
25.	Objection of Eurosail 2006-3NC PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22225	11/16/11
26.	Objection of Eurosail 2006-2BL PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22227	11/16/11
27.	Limited Objection of Eurosail-UK 2007-2NP PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22229	11/16/11
28.	Objection of Heungkuk Life Insurance Co. Ltd., Heungkuk Fire & Marine Insurance Co. Ltd., Meritz Fire and Marine Insurance Co, Ltd., BNY Mellon Corporate Trustee Services Limited and Granite Finance Limited to Debtors' Proposed Assumption of Executory Contracts	24101	1/6/12
29.	Objection of Andbanc Grup Agricol Reig to the Debtors' Assumption of Certain Derivative Contracts*	25036	2/7/2012
30.	Objection of Santander Asset Management SGFIM SA to the Debtors' Assumption of Certain Derivative Contracts*	25040	2/7/2012
31.	Magnetar Capital, LLC's Objection to the Debtors' Proposed Assumption of Derivative Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21910	11/10/11

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^{*} These Objections are untimely.

Exhibit 2

(Blackline of Corrected Exhibit)

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
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